

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEW MEXICO

In re: ROMAN CATHOLIC CHURCH OF THE
ARCHDIOCESE OF SANTA FE, A NEW
MEXICO CORPORATION SOLE
Debtor(s)

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Case No. 18-13027

☐ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2023

Petition Date: 12/03/2018

Plan Confirmed Date: 12/28/2022

Plan Effective Date: 02/16/2023

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

Bruce A. Anderson /s/

Signature of Responsible Party

04/20/2023

Date

Bruce A. Anderson

Printed Name of Responsible Party

320 East Neider Ave, Suite 102

Coeur d' Alene, ID 83815

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Part 1: Summary of Post-confirmation Transfers

| | Current Quarter | Total Since Effective Date |
|--|-----------------|----------------------------|
| a. Total cash disbursements | \$131,980,234 | \$131,980,234 |
| b. Non-cash securities transferred | \$0 | \$0 |
| c. Other non-cash property transferred | \$0 | \$0 |
| d. Total transferred (a+b+c) | \$131,980,234 | \$131,980,234 |

Part 2: Preconfirmation Professional Fees and Expenses

| | | | | | | | |
|--------|---|---------------------------------|-----------------------------|------------------------|-------------------------|--------------------|-------------|
| a. | | | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative | |
| | Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor | | \$59,841 | \$7,202,556 | \$59,841 | \$7,202,556 | |
| | Aggregate Total | | | | | | |
| | Itemized Breakdown by Firm | | | | | | |
| | | Firm Name | Role | | | | |
| | i | Alan M Malott | Other | \$0 | \$65,544 | \$0 | \$65,544 |
| | ii | Blank Rome LLP | Other | \$0 | \$819,247 | \$0 | \$819,247 |
| | iii | Elsaesser Anderson CHTD | Lead Counsel | \$15,736 | \$1,461,484 | \$15,736 | \$1,461,484 |
| | iv | King Industries Corporation | Financial Professional | \$3,362 | \$200,506 | \$3,362 | \$200,506 |
| | v | Leo S Papas | Other | \$0 | \$1,354 | \$0 | \$1,354 |
| | vi | Adjudicate Inc | Other | \$0 | \$235,000 | \$0 | \$235,000 |
| | vii | Stelzner LLC | Local Counsel | \$0 | \$34,276 | \$0 | \$34,276 |
| | viii | Peifer Hanson Mulins and Bake | Local Counsel | \$0 | \$119,304 | \$0 | \$119,304 |
| | ix | Stelzner Winter Warburton Flor | Local Counsel | \$0 | \$235,114 | \$0 | \$235,114 |
| | x | Walker and Associates PC | Local Counsel | \$36,026 | \$1,591,437 | \$36,026 | \$1,591,437 |
| | xi | Plugajawea Productions LLC | Other | \$0 | \$75,315 | \$0 | \$75,315 |
| | xii | Pachulski Stang Ziehl and Jones | Other | \$0 | \$2,354,482 | \$0 | \$2,354,482 |
| | xiii | Conklin Woodcock and Ziegler | Other | \$2,802 | \$4,886 | \$2,802 | \$4,886 |
| | xiv | Jackson Loman Stanford Down | Other | \$1,915 | \$4,606 | \$1,915 | \$4,606 |
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| b. | | | | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
| | Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i> | | | \$345 | \$436,426 | \$345 | \$436,426 |
| | <i>Itemized Breakdown by Firm</i> | | | | | | |
| | | Firm Name | Role | | | | |
| | i | REDW LLC | Financial Professional | \$0 | \$332,550 | \$0 | \$332,550 |
| | ii | King Industries Corporation | Financial Professional | \$345 | \$52,505 | \$345 | \$52,505 |
| | iii | Peifer Hanson Mulins and Baker | Local Counsel | \$0 | \$101 | \$0 | \$101 |
| | iv | Stelzner Winter Warburton Flor | Local Counsel | \$0 | \$51,270 | \$0 | \$51,270 |
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| c. | All professional fees and expenses (debtor & committees) | | | \$60,186 | \$7,638,982 | \$60,186 | \$7,638,982 |

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

| | Total Anticipated Payments Under Plan | Paid Current Quarter | Paid Cumulative | Allowed Claims | % Paid of Allowed Claims |
|-----------------------------|--|---------------------------------|------------------------|-----------------------|---|
| a. Administrative claims | \$1,361,816 | \$60,186 | \$8,383,551 | \$9,745,367 | 86% |
| b. Secured claims | \$0 | \$0 | \$0 | \$0 | 0% |
| c. Priority claims | \$0 | \$0 | \$0 | \$0 | 0% |
| d. General unsecured claims | \$0 | \$0 | \$0 | \$0 | 0% |
| e. Equity interests | \$0 | \$0 | \$0 | | |

Part 4: Questionnaire

- a. Is this a final report? Yes ☒ No ☐
- If yes, give date Final Decree was entered: 03/31/2023
- If no, give date when the application for Final Decree is anticipated: _____
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.



Signature of Responsible Party

Chief Financial Officer

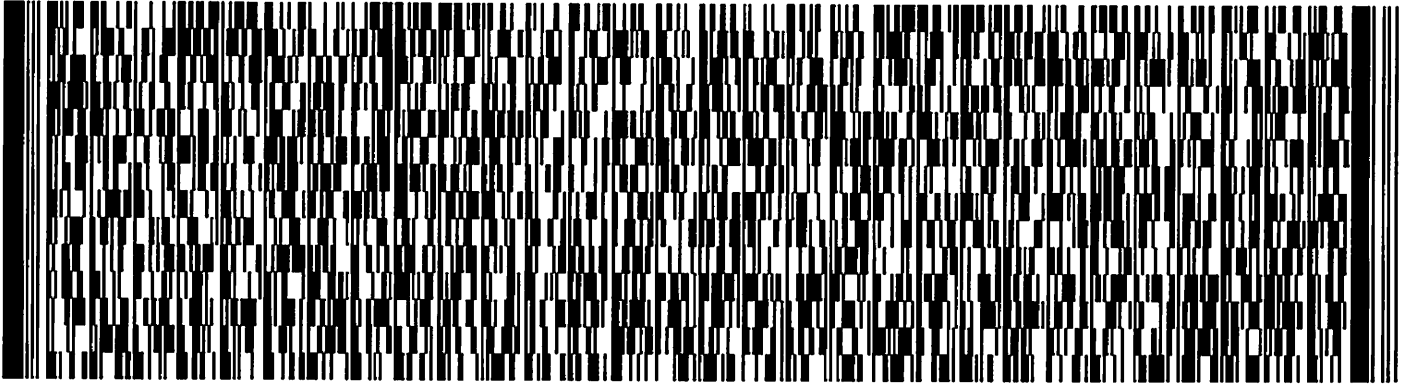
Title

Tony Salgado

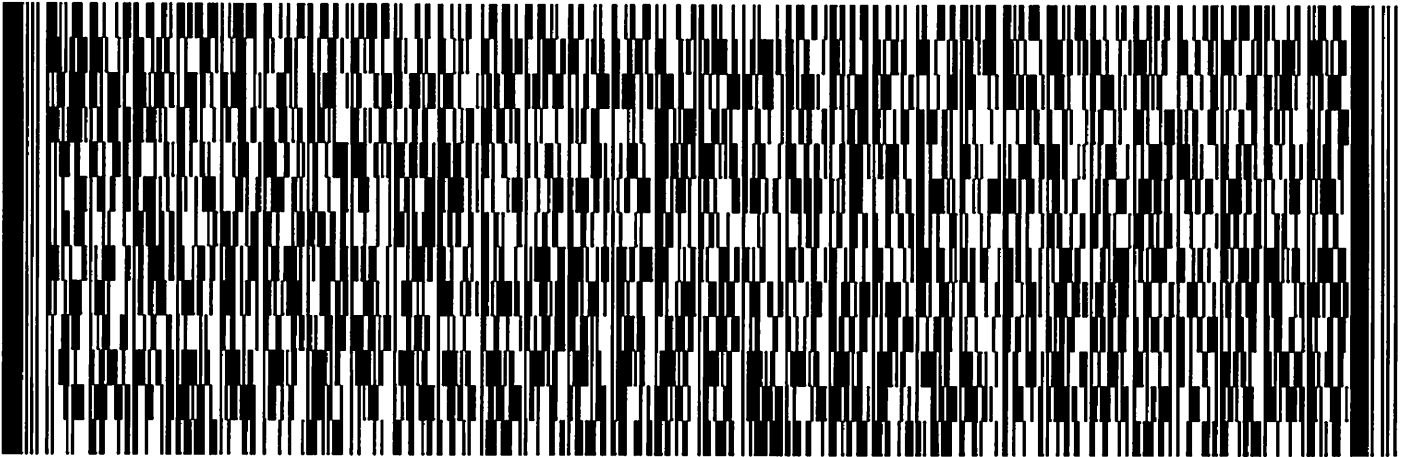
Printed Name of Responsible Party

04/20/2023

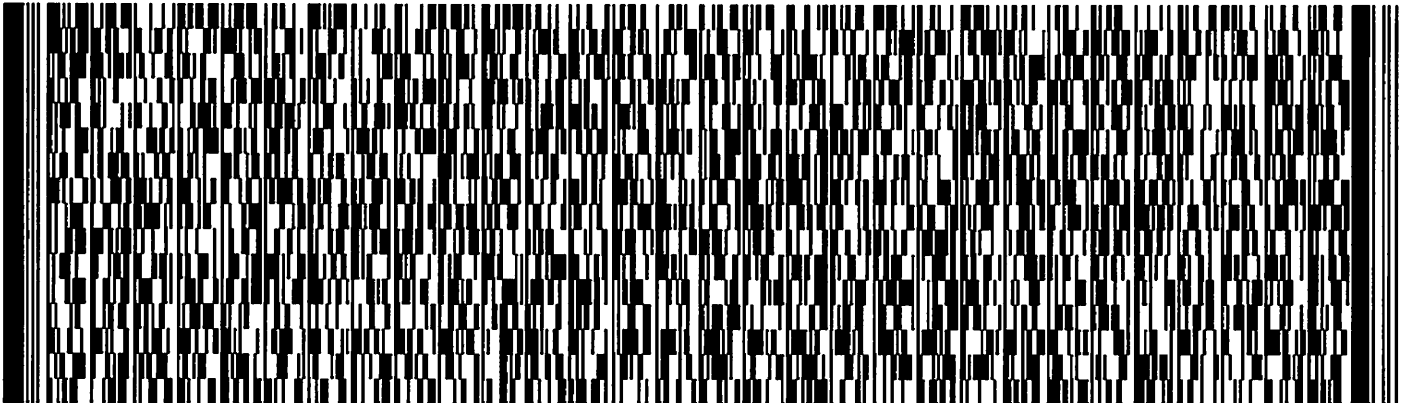
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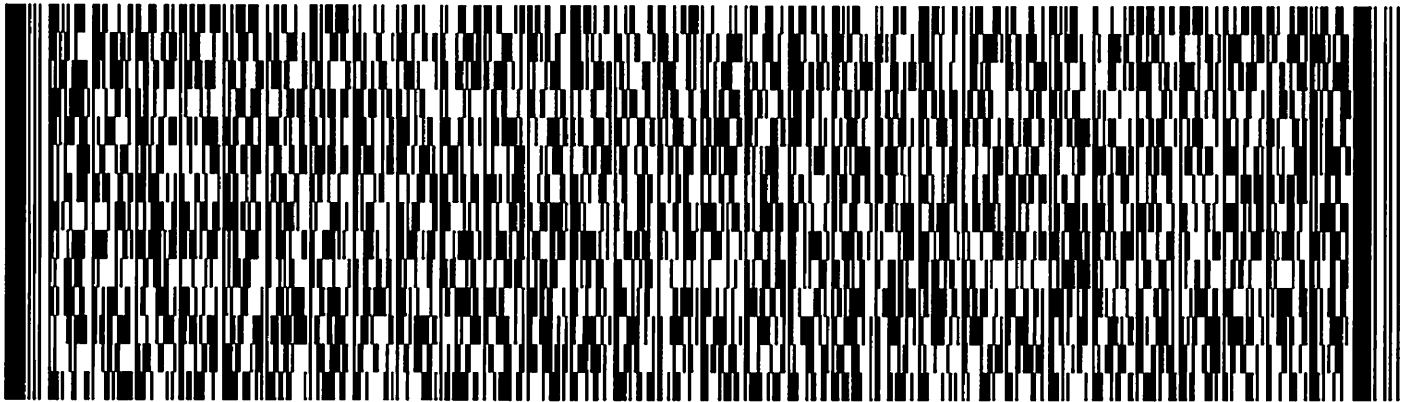
Page 1



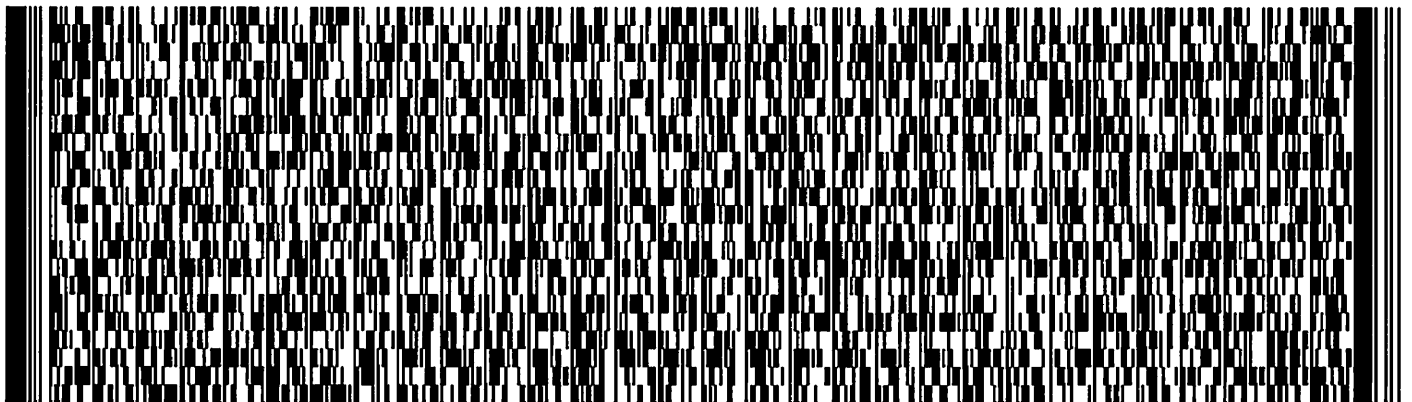
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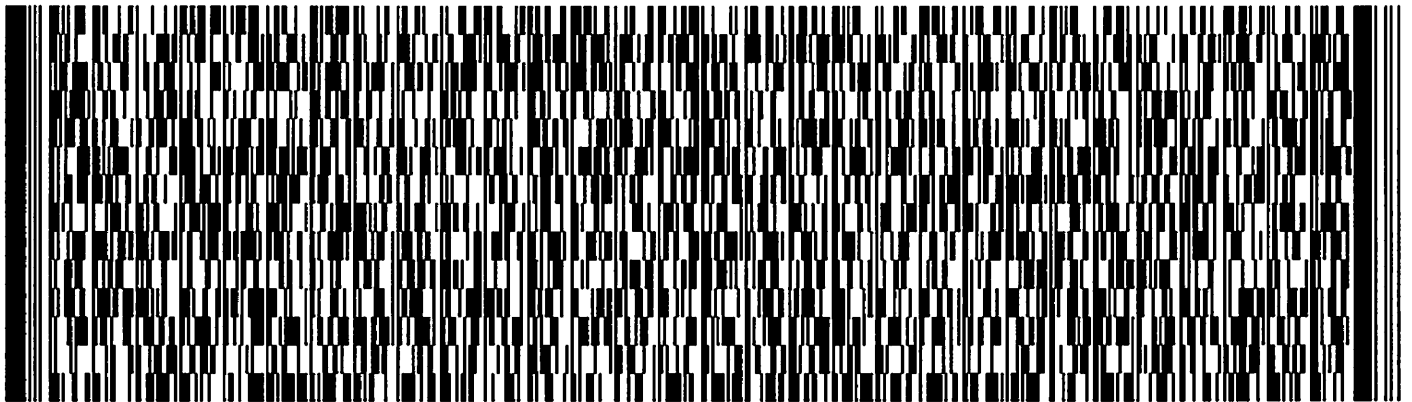
Page 2 Minus Tables



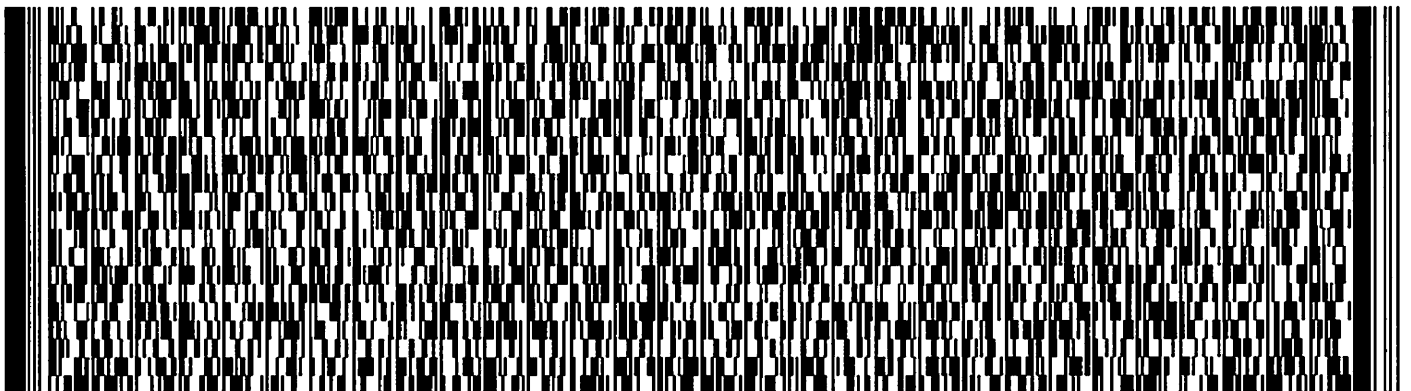
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page